

New Features in Projectmates V18.8

Revamped Bid Q&A

The Bid Q&A found in Bid Manager has been revamped for improved navigation and additional functionalities.

- The Bid Q&A log features a cleaner, easier to navigate interface.
- Questions can now be routed to another user for them to respond. The user will receive an email notification and the item will also be transferred to their Ball-in-Court.

Answered From: To: [Filter](#) [Reset](#) [☆ Add New Question](#)

[x Delete](#)

	Q & A	Created By	Created Date	Responsibility
<input type="checkbox"/>	Q 2 Can we get an extension to the due date? We may not have our submission in until the 28th.	Rick Sanchez	15-May-2019	David Le
<input type="checkbox"/>	Q 1 What is the thickness of the canopy footers? Drawings were unclear on this. Attachment: 01 ABC - Foundation Plan.pdf	Rick Sanchez	15-May-2019	
A 1	The footing thickness is 2". See attached for structural engineer issued sketch. Attachment: ZYX-123 SSK-1.pdf Show All Notified Users	David Le	15-May-2019	

[Route](#)
[Post Response!](#)
[Delete](#)

Questions	Please clarify on the size and material of the existing water main
Route •	<input type="text" value="Draws, Buddy"/>
Memo •	<input type="text" value="Buddy, please provide an answer to the contractor. Thank you!"/>

New Instant Integration Options

Instant Integrations are now supported for the following Projectmates modules:

- Project Info [Projectmates to You]
- Schedules [Projectmates to You]

For questions on the benefits and configuration costs associated with Projectmates Instant Integration, please contact info@systemates.com.

Cost Tracking

Sticky Headers

The Cost Tracking modules now feature Sticky Headers for easier navigation. Sticky Headers will follow you even as you scroll further down a long list of items.

This feature is present when viewing the log page for Bid Packages, Contracts, Change Orders, PCOs, Purchase Orders, and Invoices/Pay Apps. It will also be present when viewing the **2. Items** tab of a financial item.

No. ↑	Description	Pay Period End	Payment To Company	Approvals	Amount Due	Last Action
001.001	Masterwork Renovations, Inc. - Land Contract	06-Aug-2018	Masterwork Renovations, Inc.	Approved	4,140.00	07-Aug-2018
001.002	Masterwork Renovations, Inc. - Land Contract	07-Aug-2018	Masterwork Renovations, Inc.	Approved	230.00	07-Aug-2018
001.003	Masterwork Renovations, Inc. - Land Contract	08-Aug-2018	Masterwork Renovations, Inc.	Approved	8,924.00	07-Aug-2018
009	CallisonRTKL Architects, PC - Architectural Contract	13-Feb-2019	Fred Weber & Associates, Inc.	Approved	98,765.00	29-Mar-2019



Item #	Budget / Fund Code	WBS / Section	Description	Total Amount
019		07000	Roofing	207,000.00
020		08000	Doors, Frames & Hardware	67,500.00
022		09000	Finishes	11,250.00

Photos

Photos from the Photo Management tool that are shared via email will now include thumbnails.

MENU: Construction Progress
ALBUM: Week 2


Click on the link(s) below.
IMPORTANT: File links expire on 15-Jun-2019 09:30 AM CST.

Image	Title	File Name	Original Size	Dimensions	Date Added	By
Click to view 	Week 2 Photos	progress 8.jpg	81.18 KB	792 X 591	30-Dec-2016	David Le
Click to view 	Week 2 Photos	progress 7.jpg	151.00 KB	814 X 615	30-Dec-2016	David Le

Capital Planning

Gantt Chart

The Time Scale can now be adjusted to Monthly, Quarterly and Yearly when viewing the Capital Projects Gantt Chart.

End Date To 

Time Scale
 Monthly ▼
 Monthly
 Quarterly
 Yearly

Planned Cost greater than

2019

FY2019

ry 2019 | March 2019 | April 2019 | May 2019 | June 2019 | July 2019 | August 2019 | Septemb

Capital Project Type field

The field for Capital Project Type is now configurable, and supports Text Box, Radio Buttons, Checkbox, and Dropdown Menu.

Add/Edit Capital Project

Rank

Status

Type •

Number •

Name •

Ad-Hoc Reporting Enhancements

Capital Project Ad-Hoc Report

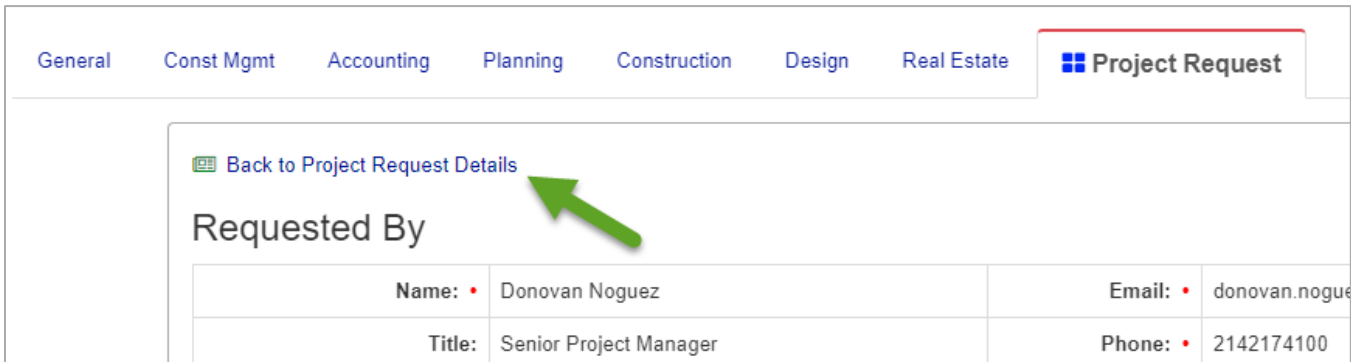
The **Capital Project Ad-Hoc** report will be introduced in V18.8. This is an excellent tool for capital planning teams to retrieve specific sets of data from capital projects.

Name	Estimated Cost	Allocated Funds	Type
Willow Creek Plant	\$19,543,028.00	\$12,652,588.27	Improvements
Metering Stations	\$23,414,164.00	\$24,329,553.58	New Construction
Lift Station Evaluation (FYEX)	\$6,827,000.00	\$5,772,499.20	Studies

Project Request

Back to Project Request Details

When viewing Project Info, the Project Request tab will now contain a **Back to Project Request Details** button. This will take you back to the original request where you can review its approval history or access files uploaded by the project requestor.



General Const Mgmt Accounting Planning Construction Design Real Estate **Project Request**

[Back to Project Request Details](#)

Requested By

Name:	Donovan Noguez	Email:	donovan.noguez
Title:	Senior Project Manager	Phone:	2142174100